



### CLINICAL HISTORY REPORT

#### DEMOGRAPHICS

Date: \_\_\_\_\_

Client Name: \_\_\_\_\_

Client #: \_\_\_\_\_

DOB: \_\_\_/\_\_\_/\_\_\_      Age: \_\_\_\_\_      Gender: \_\_M \_\_F      Marital Status: \_\_S \_\_M \_\_D \_\_W

Person completing this form: \_\_\_Client \_\_\_Parent/guardian      Name \_\_\_\_\_

#### PRESENTING PROBLEMS

DURATION (MONTHS/YEARS)

1. \_\_\_\_\_ - \_\_\_\_\_
2. \_\_\_\_\_ - \_\_\_\_\_
3. \_\_\_\_\_ - \_\_\_\_\_

#### CURRENT SYMPTOM CHECKLIST (Rate intensity of symptoms currently present)

None: not present at this time    Mild: limited impact on daily life    Moderate: significant impact on daily life    Severe: profound impact on daily life

	None	Mild	Mod	Sev		None	Mild	Mod	Sev		None	Mild	Mod	Sev
Mood swings	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Loss of interest:	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	paranoia	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
depressed mood	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	in activities,	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	delusions	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
anxious mood	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	in friends	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	hallucinations	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
emotionality	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Grief	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	loss of time	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
elevated mood	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Hopelessness	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	dissociative symptoms	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
hyperactivity	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Worthlessness	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	reckless behavior	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
agitation	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Guilt	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	aggressiveness	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
irritability	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Shame	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	self-mutilation	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
panic attacks	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	appetite disturbance	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	substance abuse	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
phobias	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	weight gain/loss	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	emotional trauma victim	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
obsessions	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	binging/purging	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	physical trauma victim	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
compulsions	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	anorexia	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	sexual trauma victim	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
fatigue	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	diuretic use	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	emotional trauma perpetrator	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
low energy	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	laxative use	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	physical trauma perpetrator	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
sleep disturbance	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	sexual dysfunction	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	sexual trauma perpetrator	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
poor concentration	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	medical condition	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	suicidal ideation	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
poor grooming	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	social isolation	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	homicidal ideation	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Other symptoms _____														

#### GOALS FOR COUNSELING

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_



**MENTAL HEALTH HISTORY**

Prior Outpatient Therapy? Yes No

Providers Name \_\_\_\_\_ Reason \_\_\_\_\_

Address \_\_\_\_\_ Dates Seen \_\_\_\_\_

Providers Name \_\_\_\_\_ Reason \_\_\_\_\_

Address \_\_\_\_\_ Dates Seen \_\_\_\_\_

Prior Inpatient Psychiatric Treatment? Yes No

Providers Name \_\_\_\_\_ Reason \_\_\_\_\_

Address \_\_\_\_\_ Dates Seen \_\_\_\_\_

Providers Name \_\_\_\_\_ Reason \_\_\_\_\_

Address \_\_\_\_\_ Dates Seen \_\_\_\_\_

Current Treatment? Yes No

Providers Name \_\_\_\_\_ Reason \_\_\_\_\_

Address \_\_\_\_\_ Dates Seen \_\_\_\_\_

**MEDICAL HISTORY**

Primary Care Physician Name \_\_\_\_\_ Date Last Seen \_\_\_\_\_

Address / Phone \_\_\_\_\_

Current physical condition \_\_\_\_\_ Excellent \_\_\_\_\_ Good \_\_\_\_\_ Fair \_\_\_\_\_ Poor

Medical Conditions \_\_\_\_\_

Medication Allergies/Reaction \_\_\_\_\_

Prescription Medications \_\_\_\_\_

Over the Counter Medications \_\_\_\_\_

Other Specialty Physicians (Name / Specialty) \_\_\_\_\_

Reason for Care \_\_\_\_\_

**SUBSTANCE USE ASSESSMENT**

History of Use:

Alcohol \_\_\_ Yes \_\_\_ No Drink of Choice \_\_\_\_\_ Frequency \_\_\_\_\_ Amount \_\_\_\_\_

Illegal Drugs \_\_\_ Yes \_\_\_ No Drug(s) of Choice \_\_\_\_\_ Frequency \_\_\_\_\_ Amount \_\_\_\_\_

Date of last use \_\_\_\_\_

Current Use:

Alcohol \_\_\_ Yes \_\_\_ No Drink of Choice \_\_\_\_\_ Frequency \_\_\_\_\_ Amount \_\_\_\_\_

Illegal Drugs \_\_\_ Yes \_\_\_ No Drug(s) of Choice \_\_\_\_\_ Frequency \_\_\_\_\_ Amount \_\_\_\_\_

Date of last use \_\_\_\_\_

History of Alcohol/Drug Treatment \_\_\_ Yes \_\_\_ No

When \_\_\_\_\_ Where \_\_\_\_\_ Inpatient or Outpatient \_\_\_\_\_



**DEVELOPMENTAL HISTORY**

Prenatal or Perinatal Events \_\_\_\_\_

Normal Delivery \_\_\_\_\_ Yes \_\_\_\_\_ No If no, describe \_\_\_\_\_

Developmental Problems (Speech, Academic, Social, Physical, Psychological, Intellectual) \_\_\_\_\_ Yes \_\_\_\_\_ No If yes, describe \_\_\_\_\_

History of Abuse (Neglect, Physical, Psychological, Sexual) \_\_\_\_\_ Yes \_\_\_\_\_ No If yes, describe \_\_\_\_\_

History of other traumatic events \_\_\_\_\_

**FAMILY HISTORY**

Family of Origin      Were parents \_\_\_\_\_ Married \_\_\_\_\_ Divorced \_\_\_\_\_ Never Married \_\_\_\_\_ Widowed

Who was present during childhood and for how long? (E=Entire, Part, None)

Mother      \_\_\_E \_\_\_P \_\_\_N      \_\_\_Living \_\_\_Deceased for \_\_\_ Years      Your age at time of death \_\_\_

Father      \_\_\_E \_\_\_P \_\_\_N      \_\_\_Living \_\_\_Deceased for \_\_\_ Years      Your age at time of death \_\_\_

Step-mother      \_\_\_E \_\_\_P \_\_\_N      \_\_\_Living \_\_\_Deceased for \_\_\_ Years      Your age at time of death \_\_\_

Step-father      \_\_\_E \_\_\_P \_\_\_N      \_\_\_Living \_\_\_Deceased for \_\_\_ Years      Your age at time of death \_\_\_

Brother(s)      \_\_\_E \_\_\_P \_\_\_N      \_\_\_Living \_\_\_Deceased for \_\_\_ Years      Your age at time of death \_\_\_

Sister(s)      \_\_\_E \_\_\_P \_\_\_N      \_\_\_Living \_\_\_Deceased for \_\_\_ Years      Your age at time of death \_\_\_

Other \_\_\_\_\_      \_\_\_E \_\_\_P \_\_\_N      \_\_\_Living \_\_\_Deceased for \_\_\_ Years      Your age at time of death \_\_\_

Parents Current Marital Status: \_\_\_\_\_ Married to each other    \_\_\_separated for \_\_\_ years    \_\_\_divorced for \_\_\_ years  
\_\_\_\_\_ mother remarried \_\_\_ times    \_\_\_father remarried \_\_\_ times    \_\_\_mother involved with someone  
\_\_\_\_\_ father involved with someone

Description of Parents:

Fathers name \_\_\_\_\_ Education \_\_\_\_\_

Occupation \_\_\_\_\_ General Health \_\_\_\_\_

Mothers name \_\_\_\_\_ Education \_\_\_\_\_

Occupation \_\_\_\_\_ General Health \_\_\_\_\_

Describe childhood family experience:    \_\_\_ Outstanding Home environment    \_\_\_ Normal home environment  
\_\_\_ Chaotic home environment    \_\_\_ Abusive (witnessed)    \_\_\_ Abusive (Experienced)

\*\*\*(abusive - physical/verbal/sexual/neglectful)

Age of emancipation from home \_\_\_\_\_ Circumstances \_\_\_\_\_

Other circumstances from childhood \_\_\_\_\_

Family members with mental health history \_\_\_\_\_



**ABOUT YOU**

**Marital Status:**

- Single, never married
- engaged  months
- married  years
- separated  years
- divorced  years
- Living with  years
- prior marriages self
- prior marriages partner

**Sexual History:**

- heterosexual  homosexual
- bisexual  other
- currently sexually active
- currently sexually satisfied
- currently sexually dissatisfied
- age at first sexual experience
- history of promiscuity
- history of unsafe sex

**Intimate Relationships:**

- never serious
- currently serious
- not currently serious

**Current Relationship Satisfaction:**

- Very satisfied  satisfied  somewhat satisfied  dissatisfied  very dissatisfied

List all persons currently living in your household (name, age, sex, relationship to you)

\_\_\_\_\_

\_\_\_\_\_

List children not living in same household as you \_\_\_\_\_

\_\_\_\_\_

Describe any past or current significant issues in intimate relationships \_\_\_\_\_

\_\_\_\_\_

Describe any past or current significant issues in other immediate family relationships \_\_\_\_\_

\_\_\_\_\_

**SOCIO-ECONOMIC HISTORY**

**Employment:**

- employed & satisfied
- employed but dissatisfied
- unemployed
- coworker conflicts
- supervisor conflicts
- unstable work history

**Living Situation:**

- housing adequate
- homeless
- housing overcrowded
- dependent on others for housing
- housing dangerous/deteriorating
- living companion dysfunctional

**Social Support System:**

- supportive network
- few friends
- substance use based friends
- no friends
- distant from family of origin
- close family of origin

**Education:**

- Grades 1- 8
- Grades 9 - 12
- High School Graduate
- Some college
- College Graduate
- Post Graduate

**Military::**

- Never in military
- Served in military - Honorable
- Served in military - Dishonorable
- Retired military

**Legal:**

- No legal problems
- Now on parole
- Arrest non-substance related
- Arrest substance related
- Jail/prison time
- Pending Court Case

Degree(s) \_\_\_\_\_



**CULTURAL/SPIRITUAL HISTORY**

In what country were you born \_\_\_\_\_

What is your primary language \_\_\_\_\_

Cultural identity/Ethnicity \_\_\_\_\_

Describe any cultural issues related to present problem \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Have you ever lived outside of the United States (where and how long) \_\_\_\_\_

\_\_\_\_\_

What is your current spiritual practice / religion (Christian, Hindu, Buddhist, Atheist, etc.) \_\_\_\_\_

How important is your spiritual practice in day to day living? \_\_Very \_\_Somewhat \_\_Minimal \_\_Not at all

Current participation in a church or other religious group \_\_\_\_\_

What was your spiritual involvement as a child \_\_\_\_\_

Describe any spiritual experiences that have had an impact on your life \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Current involvement in community/volunteerism/causes \_\_\_\_\_

Current recreational activities \_\_\_\_\_

Things you do for fun \_\_\_\_\_

Hobbies \_\_\_\_\_

Is there anything else you want to share or feel is important to your current situation \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_